

NAVIGATION

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CUSTOMIZE NEW AND RENEWAL/EXPANSION PROJECT THRESHOLD REQUIREMENTS

CoC Threshold Requirements

(Delete the X in the box next to any requirements you do not wish to include.)

- Coordinated Entry Participation
- Housing First and/or Low Barrier Implementation
- Documented, secured minimum match
- Project has reasonable costs per permanent housing exit, as defined locally
- Project is financially feasible
- Applicant is active CoC participant
- Application is complete and data are consistent
- Data quality at or above 90%
- Bed/unit utilization rate at or above 90%
- Acceptable organizational audit/financial review
- Project Costs are eligible (24 CFR 578 Subpart D)

(The first five requirements at the rating process either as Th. Fc

FILTER RATING FACTORS

Select project type to edit

Select...

Using these drop-down menus, select which rating factors to show and customize

Select special population

Select...

CUSTOMIZE RENEWAL/EXPANSION PROJECT RATING TOOL

Delete the X in the box besides any rating factor below that you do not wish to include. If desired, adjust the factor/goal and point value for each measure. You can add additional locally-defined criteria below. See the Data Source Chart for information about where to obtain data to use in scoring.

Performance Measures

Length of Stay

	Factor/Goal	Max Point Value
<input checked="" type="checkbox"/> RRH (General) - On average, participants spend XX days from project entry to residential move-in	45 days	20 points
<input type="checkbox"/> RRH (DV) - On average, participants spend XX days from project entry to residential move-in		
<input checked="" type="checkbox"/> PSH (General) - On average, participants spend XX days from project entry to residential move-in	15 days	20 points
<input type="checkbox"/> PSH (DV) - On average, participants spend XX days from project entry to residential move-in		
<input type="checkbox"/> TH (General) - On average, participants stay in project XX days		
<input type="checkbox"/> TH (DV) - On average, participants stay in project XX days		
<input checked="" type="checkbox"/> TH+RRH (General) - TH Component (General) - On average, participants stay in project XX days	90 days	10 points
<input checked="" type="checkbox"/> TH+RRH (DV) - TH Component - On average, participants stay in project XX days	90 days	10 points
<input checked="" type="checkbox"/> TH+RRH (General) - RRH Component - On average, participants spend XX days from project entry to residential move-in	90 days	10 points
<input checked="" type="checkbox"/> TH+RRH (DV) - RRH Component - On average, participants spend XX days from project entry to residential move-in	90 days	10 points

Exits to Permanent Housing

<input checked="" type="checkbox"/> RRH (General) - Minimum percent move to permanent housing	80 %	25 points
<input type="checkbox"/> RRH (DV) - Minimum percent move to permanent housing		
<input checked="" type="checkbox"/> PSH (General) - Minimum percent remain in or move to permanent housing	85 %	25 points
<input type="checkbox"/> PSH (DV) - Minimum percent remain in or move to permanent housing		
<input type="checkbox"/> TH (General) - Minimum percent move to permanent housing		
<input type="checkbox"/> TH (DV) - Minimum percent move to permanent housing		
<input checked="" type="checkbox"/> TH+RRH (General) - RRH Component - Minimum percent move to permanent housing	80 %	25 points
<input checked="" type="checkbox"/> TH+RRH (DV) - RRH Component - Minimum percent move to permanent housing	80 %	25 points

Returns to Homelessness (if data is available for project)

<input checked="" type="checkbox"/> RRH (General) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing	15 %	15 points
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CUSTOMIZE RATING CRITERIA

<input type="checkbox"/>	RRH (DV) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing		
<input checked="" type="checkbox"/>	PSH (General) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing	<u>10</u> %	<u>15</u> points
<input type="checkbox"/>	PSH (DV) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing		
<input type="checkbox"/>	TH (General) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing		
<input type="checkbox"/>	TH (DV) - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing		
<input checked="" type="checkbox"/>	TH+RRH (General) - RRH Component - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing	<u>15</u> %	<u>15</u> points
<input checked="" type="checkbox"/>	TH+RRH (DV) - RRH Component - Maximum percent of participants return to homelessness within 12 months of exit to permanent housing	<u>15</u> %	<u>15</u> points

New or Increased Income and Earned Income

<input type="checkbox"/>	RRH (General) - Minimum percent of participants with new or increased earned income for project stayers
<input type="checkbox"/>	RRH (DV) - Minimum percent of participants with new or increased earned income for project stayers
<input type="checkbox"/>	PSH (General) - Minimum percent of participants with new or increased earned income for project stayers
<input type="checkbox"/>	PSH (DV) - Minimum percent of participants with new or increased earned income for project stayers
<input type="checkbox"/>	TH (General) - Minimum percent of participants with new or increased earned income for project stayers
<input type="checkbox"/>	TH (DV) - Minimum percent of participants with new or increased earned income for project stayers
<input type="checkbox"/>	TH+RRH (General) - RRH Component - Minimum percent of participants with new or increased earned income for project stayers
<input type="checkbox"/>	TH+RRH (DV) - RRH Component - Minimum percent of participants with new or increased earned income for project stayers
<input type="checkbox"/>	RRH (General) - Minimum percent of participants with new or increased non-employment income for project stayers
<input type="checkbox"/>	RRH (DV) - Minimum percent of participants with new or increased non-employment income for project stayers
<input type="checkbox"/>	PSH (General) - Minimum percent of participants with new or increased non-employment income for project stayers
<input type="checkbox"/>	PSH (DV) - Minimum percent of participants with new or increased non-employment income for project stayers
<input type="checkbox"/>	TH (General) - Minimum percent of participants with new or increased non-employment income for project stayers
<input type="checkbox"/>	TH (DV) - Minimum percent of participants with new or increased non-employment income for project stayers
<input type="checkbox"/>	TH+RRH (General) - RRH Component - Minimum percent of participants with new or increased non-employment income for project stayers
<input type="checkbox"/>	TH+RRH (DV) - RRH Component - Minimum percent of participants with new or increased non-employment income for project stayers
<input type="checkbox"/>	RRH (General) - Minimum percent of participants with new or increased earned income for project leavers
<input type="checkbox"/>	RRH (DV) - Minimum percent of participants with new or increased earned income for project leavers
<input type="checkbox"/>	PSH (General) - Minimum percent of participants with new or increased earned income for project leavers
<input type="checkbox"/>	PSH (DV) - Minimum percent of participants with new or increased earned income for project leavers
<input type="checkbox"/>	TH (General) - Minimum percent of participants with new or increased earned income for project leavers
<input type="checkbox"/>	TH (DV) - Minimum percent of participants with new or increased earned income for project leavers
<input type="checkbox"/>	TH+RRH (General) - RRH Component - Minimum percent of participants with new or increased earned income for project leavers
<input type="checkbox"/>	TH+RRH (DV) - RRH Component - Minimum percent of participants with new or increased earned income for project leavers
<input type="checkbox"/>	RRH (General) - Minimum percent of participants with new or increased non-employment income for project leavers
<input type="checkbox"/>	RRH (DV) - Minimum percent of participants with new or increased non-employment income for project leavers
<input type="checkbox"/>	PSH (General) - Minimum percent of participants with new or increased non-employment income for project leavers
<input type="checkbox"/>	PSH (DV) - Minimum percent of participants with new or increased non-employment income for project leavers
<input type="checkbox"/>	TH (General) - Minimum percent of participants with new or increased non-employment income for project leavers
<input type="checkbox"/>	TH (DV) - Minimum percent of participants with new or increased non-employment income for project leavers
<input type="checkbox"/>	TH+RRH (General) - RRH Component - Minimum percent of participants with new or increased non-employment income for project leavers
<input type="checkbox"/>	TH+RRH (DV) - RRH Component - Minimum percent of participants with new or increased non-employment income for project leavers

Serve High Need Populations *(select from drop-down menu)*

<input type="checkbox"/>	APR data on ≥ 50% disability/zero income/unsheltered		
<input checked="" type="checkbox"/>	RRH (General) - Minimum percent of participants with zero income at entry	<u>25</u> %	<u>10</u> points
<input checked="" type="checkbox"/>	RRH (DV) - Minimum percent of participants with zero income at entry	<u>25</u> %	<u>10</u> points
<input checked="" type="checkbox"/>	RRH (General) - Minimum percent of participants with more than one disability	<u>25</u> %	<u>10</u> points
<input type="checkbox"/>	RRH (DV) - Minimum percent of participants with more than one disability		
<input checked="" type="checkbox"/>	RRH (General) - Minimum percent of participants entering project from place not meant for human habitation	<u>50</u> %	<u>10</u> points
<input type="checkbox"/>	RRH (DV) - Minimum percent of participants entering project from place not meant for human habitation		
<input checked="" type="checkbox"/>	PSH (General) - Minimum percent of participants with zero income at entry	<u>50</u> %	<u>10</u> points
<input type="checkbox"/>	PSH (DV) - Minimum percent of participants with zero income at entry		
<input checked="" type="checkbox"/>	PSH (General) - Minimum percent of participants with more than one disability	<u>50</u> %	<u>10</u> points
<input type="checkbox"/>	PSH (DV) - Minimum percent of participants with more than one disability		
<input checked="" type="checkbox"/>	PSH (General) - Minimum percent of participants entering project from place not meant for human habitation	<u>50</u> %	<u>10</u> points
<input type="checkbox"/>	PSH (DV) - Minimum percent of participants entering project from place not meant for human habitation		
<input type="checkbox"/>	TH (General) - Minimum percent of participants with zero income at entry		
<input type="checkbox"/>	TH (DV) - Minimum percent of participants with zero income at entry		

CUSTOMIZE RATING CRITERIA

<input type="checkbox"/>	TH (General) - Minimum percent of participants with more than one disability		
<input type="checkbox"/>	TH (DV) - Minimum percent of participants with more than one disability		
<input type="checkbox"/>	TH (General) - Minimum percent of participants entering project from place not meant for human habitation		
<input type="checkbox"/>	TH (DV) - Minimum percent of participants entering project from place not meant for human habitation		
<input checked="" type="checkbox"/>	TH+RRH (General) - RRH Component - Minimum percent of participants with zero income at entry	25 %	10 points
<input checked="" type="checkbox"/>	TH+RRH (DV) - RRH Component - Minimum percent of participants with zero income at entry	25 %	10 points
<input checked="" type="checkbox"/>	TH+RRH (General) - RRH Component - Minimum percent of participants with more than one disability	25 %	10 points
<input checked="" type="checkbox"/>	TH+RRH (DV) - RRH Component - Minimum percent of participants with more than one disability	25 %	10 points
<input checked="" type="checkbox"/>	TH+RRH (General) - RRH Component - Minimum percent of participants entering project from place not meant for human habitation	50 %	10 points
<input checked="" type="checkbox"/>	TH+RRH (DV) - RRH Component - Minimum percent of participants entering project from place not meant for human habitation	50 %	10 points

Project Effectiveness

<input checked="" type="checkbox"/>	RRH (General) - Costs are within local average cost per positive housing exit for project type	Yes	20 points
<input checked="" type="checkbox"/>	RRH (DV) - Costs are within local average cost per positive housing exit for project type	Yes	10 points
<input checked="" type="checkbox"/>	PSH (General) - Costs are within local average cost per positive housing exit for project type	Yes	20 points
<input checked="" type="checkbox"/>	PSH (DV) - Costs are within local average cost per positive housing exit for project type	Yes	10 points
<input type="checkbox"/>	TH (General) - Costs are within local average cost per positive housing exit for project type		
<input type="checkbox"/>	TH (DV) - Costs are within local average cost per positive housing exit for project type		
<input checked="" type="checkbox"/>	TH+RRH (General) - RRH Component - Costs are within local average cost per positive housing exit for project type	Yes	20 points
<input checked="" type="checkbox"/>	TH+RRH (DV) - RRH Component - Costs are within local average cost per positive housing exit for project type	Yes	20 points
<input checked="" type="checkbox"/>	RRH (General) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)	90 %	10 points
<input checked="" type="checkbox"/>	RRH (DV) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)	90 %	10 points
<input checked="" type="checkbox"/>	PSH (General) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)	90 %	10 points
<input checked="" type="checkbox"/>	PSH (DV) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)	90 %	10 points
<input type="checkbox"/>	TH (General) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)		
<input type="checkbox"/>	TH (DV) - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)		
<input checked="" type="checkbox"/>	TH+RRH (General) - RRH Component - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)	90 %	10 points
<input checked="" type="checkbox"/>	TH+RRH (DV) - RRH Component - Coordinated Entry Participation- Minimum percent of entries to project from CE referral (or alternative system for DV projects)	90 %	10 points
<input checked="" type="checkbox"/>	RRH (General) - Housing First and/or Low Barrier Implementation (General) - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures	Yes	10 points
<input checked="" type="checkbox"/>	RRH (DV) - Housing First and/or Low Barrier Implementation - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures	Yes	10 points
<input checked="" type="checkbox"/>	PSH (General) - Housing First and/or Low Barrier Implementation (General) - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures	Yes	10 points
<input checked="" type="checkbox"/>	PSH (DV) - Housing First and/or Low Barrier Implementation - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures	Yes	10 points
<input type="checkbox"/>	TH (General) - Housing First and/or Low Barrier Implementation (General) - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures		
<input type="checkbox"/>	TH (DV) - Housing First and/or Low Barrier Implementation - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures		
<input checked="" type="checkbox"/>	TH+RRH (General) - RRH Component - Housing First and/or Low Barrier Implementation (General) - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures	Yes	10 points
<input checked="" type="checkbox"/>	TH+RRH (DV) - RRH Component - Housing First and/or Low Barrier Implementation - CoC assessment of fidelity to Housing First from CoC monitoring or review of project policies and procedures	Yes	10 points

Equity Factors

Agency Leadership, Governance, and Policies

<input checked="" type="checkbox"/>	Recipient has under-represented individuals (BIPOC, LGBTQ+, etc) in managerial and leadership positions	Yes	10 points
<input checked="" type="checkbox"/>	Recipient's board of directors includes representation from more than one person with lived experience	Yes	10 points
<input checked="" type="checkbox"/>	Recipient has relational process for receiving and incorporating feedback from persons with lived experience	Yes	10 points
<input type="checkbox"/>	Recipient has reviewed internal policies and procedures with an equity lens and has a plan for developing and implementing equitable policies that do not impose undue barriers		

Program Participant Outcomes

<input type="checkbox"/>	Recipient has reviewed program participant outcomes with an equity lens, including the disaggregation of data by race, ethnicity, gender identity, and/or age		
<input type="checkbox"/>	Recipient has identified programmatic changes needed to make program participant outcomes more equitable and developed a plan to make those changes		
<input checked="" type="checkbox"/>	Recipient is working with HMIS lead to develop a schedule for reviewing HMIS data with disaggregation by race, ethnicity, gender identity, and or/age	Yes	5 points

Other and Local Criteria

(select from drop-down menu)

<input checked="" type="checkbox"/>	<input type="text" value="CoC Monitoring Score"/>	Project is operating in conformance with CoC Standards	Yes	10 points
<input type="checkbox"/>	RRH (General) - RRH- Any Income			
<input checked="" type="checkbox"/>	RRH (General) - Minimum percent of participants with new or increased income for project leavers	10%	2 points	
<input checked="" type="checkbox"/>	TH+RRH (General) - RRH Component - Minimum percent of participants with new or increased income for project leavers	10%	2 points	
<input checked="" type="checkbox"/>	TH+RRH (DV) - RRH Component - Minimum percent of participants with new or increased income for project leavers	10%	2 points	

Total Maximum Score	
RRH-General projects:	177 points
RRH-DV projects:	87 points
PSH-General projects:	175 points
PSH-DV projects:	75 points
TH-General projects:	45 points
TH-DV projects:	45 points
TH+RRH-General projects:	179 points
TH+RRH-DV projects:	179 points

CUSTOMIZE NEW PROJECT RATING TOOL

Experience

Factor/Goal	Max Point Val
<input checked="" type="checkbox"/> General-A. Describe the experience of the applicant and sub-recipients (if any) in working with the proposed population and in providing housing similar to that proposed in the application.	15 points
<input checked="" type="checkbox"/> DV-A. Describe the experience of the applicant and sub-recipients (if any) in working with the proposed population and in providing housing similar to that proposed in the application.	15 points
<input checked="" type="checkbox"/> General-B. Describe experience with utilizing a Housing First approach. Include 1) eligibility criteria; 2) process for accepting new clients; 3) process and criteria for exiting clients. Must demonstrate there are no preconditions to entry, allowing entry regardless of current or past substance abuse, income, criminal records (with exceptions of restrictions imposed by federal, state, or local law or ordinance), marital status, familial status, self-disclosed or perceived sexual orientation, gender identity or gender expression. Must demonstrate the project has a process to address situations that may jeopardize housing or project assistance to ensure that project participation is terminated in only the most severe cases.	10 points
<input checked="" type="checkbox"/> DV-B. Describe experience with utilizing a Housing First approach. Include 1) eligibility criteria; 2) process for accepting new clients; 3) process and criteria for exiting clients. Must demonstrate there are no preconditions to entry, allowing entry regardless of current or past substance abuse, income, criminal records (with exceptions of restrictions imposed by federal, state, or local law or ordinance), marital status, familial status, self-disclosed or perceived sexual orientation, gender identity or gender expression. Must demonstrate the project has a process to address situations that may jeopardize housing or project assistance to ensure that project participation is terminated in only the most severe cases.	10 points
<input checked="" type="checkbox"/> General-C. Describe experience in effectively utilizing federal funds including HUD grants and other public funding, including satisfactory drawdowns and performance for existing grants as evidenced by timely reimbursement of subrecipients (if applicable), regular drawdowns, timely resolution of monitoring findings, and timely submission of required reporting on existing grants.	5 points
<input checked="" type="checkbox"/> DV-C. Describe experience in effectively utilizing federal funds including HUD grants and other public funding, including satisfactory drawdowns and performance for existing grants as evidenced by timely reimbursement of subrecipients (if applicable), regular drawdowns, timely resolution of monitoring findings, and timely submission of required reporting on existing grants.	5 points

Design of Housing & Supportive Services

<input checked="" type="checkbox"/> General-A. Extent to which the applicant 1) Demonstrates understanding of the needs of the clients to be served. 2) Demonstrates that type, scale, and location of the housing fit the needs of the clients to be served. 3) Demonstrates that type and scale of the all supportive services, regardless of funding source, meets the needs of clients to be served. 4) Demonstrates how clients will be assisted in obtaining mainstream benefits. 5) Establishes performances measures for housing and income that are objective, measurable, trackable and meet or exceed any established HUD or CoC benchmarks.	15 points
<input checked="" type="checkbox"/> DV-A. Extent to which the applicant 1) Demonstrates understanding of the needs of the clients to be served. 2) Demonstrates that type, scale, and location of the housing fit the needs of the clients to be served. 3) Demonstrates that type and scale of the all supportive services, regardless of funding source, meets the needs of clients to be served. 4) Demonstrates how clients will be assisted in obtaining mainstream benefits. 5) Establishes performances measures for housing and income that are objective, measurable, trackable and meet or exceed any established HUD or CoC benchmarks.	15 points
<input checked="" type="checkbox"/> General-B. Describe the plan to assist clients to rapidly secure and maintain permanent housing that is safe, affordable, accessible, and acceptable to their needs.	5 points
<input checked="" type="checkbox"/> DV-B. Describe the plan to assist clients to rapidly secure and maintain permanent housing that is safe, affordable, accessible, and acceptable to their needs.	5 points
<input checked="" type="checkbox"/> General-C. Describe how clients will be assisted to increase employment and/or income and to maximize their ability to live independently.	5 points
<input checked="" type="checkbox"/> DV-C. Describe how clients will be assisted to increase employment and/or income and to maximize their ability to live independently.	5 points
<input checked="" type="checkbox"/> General-D. Project leverages housing resources with housing subsidies or units not funded through the CoC or ESG programs.	10 points
<input checked="" type="checkbox"/> DV-D. Project leverages housing resources with housing subsidies or units not funded through the CoC or ESG programs.	10 points
<input checked="" type="checkbox"/> General-E. Project leverages health resources, including a partnership commitment with a healthcare organization.	10 points
<input checked="" type="checkbox"/> DV-E. Project leverages health resources, including a partnership commitment with a healthcare organization.	10 points

Timeliness

CUSTOMIZE RATING CRITERIA

General-A. Describe plan for rapid implementation of the program, documenting how the project will be ready to begin housing the first program participant. Provide a detailed schedule of proposed activities for 60 days, 120 days, and 180 days after grant award. 10 points

DV-A. Describe plan for rapid implementation of the program, documenting how the project will be ready to begin housing the first program participant. Provide a detailed schedule of proposed activities for 60 days, 120 days, and 180 days after grant award. 10 points

Financial

General-A. Project is cost-effective when projected cost per person served is compared to CoC average within project type. 5 points

DV-A. Project is cost-effective when projected cost per person served is compared to CoC average within project type. 5 points

B. Organization's most recent audit:

General-1. Found no exceptions to standard practices 2.5 points

DV-1. Found no exceptions to standard practices 2.5 points

General-2. Identified agency as 'low risk' 2.5 points

DV-2. Identified agency as 'low risk' 2.5 points

General-3. Indicates no findings 2.5 points

DV-3. Indicates no findings 2.5 points

General-C. Documented match amount meets HUD requirements. 5 points

DV-C. Documented match amount meets HUD requirements. 5 points

General-D. Budgeted costs are reasonable, allocable, and allowable. 20 points

DV-D. Budgeted costs are reasonable, allocable, and allowable. 20 points

Project Effectiveness

General-Coordinated Entry Participation- Minimum percent of entries projected to come from CE referrals 90 % 5 points

DV-Coordinated Entry Participation- Minimum percent of entries projected to come from CE referrals 90 % 5 points

Equity Factors

Agency Leadership, Governance, and Policies

New project has under-represented individuals (BIPOC, LGBTQ+, etc) in managerial and leadership positions Yes 10 points

New project's organizational board of directors includes representation from more than one person with lived experience (per 578.75(g)) Yes 10 points

New project has relational process for receiving and incorporating feedback from persons with lived experience or a plan to create one

New project has reviewed internal policies and procedures with an equity lens and has a plan for developing and implementing equitable policies that do not impose undue barriers that exacerbate disparities and outcomes

Program Participant Outcomes

New project describes their plan for reviewing program participant outcomes with an equity lens, including the disaggregation of data by race, ethnicity, gender identity, and/or age. If already implementing a plan, describe findings from outcomes review

New project describes plan to review whether programmatic changes are needed to make program participant outcomes more equitable and developed a plan to make those changes. If already implementing plan, describe findings from review

New project describes plan to work with HMIS lead to develop a schedule for reviewing HMIS data with disaggregation by race, ethnicity, gender identity, and or/age. If already implementing plan, describe findings from review 10 points

Other and Local Criteria

Total Maximum Score

General projects: **72.5** points